

HOLDING OF SPECIFIED SECURITIES ANNEXURE - 1

1. Name of Listing Entity : BOMBAY TALKIES LTD FV RE 1/-

2. 511246/BOMBAY/EQUITY

3. Share Holding Pattern Filed under: Reg. 31(1)(b) SHAREHOLDING AS ON : 31/12/2015

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-

| | Particulars | Yes* | No* |
|---|--|-------------|------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository reseipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid -up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding as a % of total no. of shares (Calculated as per SCRR, 1957) (VIII) As a % of | No of voting Rights held in each class of securities (IX) | | | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized Form (XIV) | |
|--------------|--------------------------------|-----------------------------|--|---|---|--|--|---|---------|-------|---|---|----------------------------------|--------|---|--------|---|---------------------------------|
| | | | | | | | | No of voting Rights | | | | | Total as a % of (A+B+C) | No.(a) | As a % of Total shares held (b) | No.(a) | | As a % of Total shares held (b) |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (A) | Promoter and Promoter Group | 6 | 2,400,000 | - | - | 2,400,000 | 4.44 | | | | 2,400,000 | 4 | - | - | - | - | 300,000 | |
| (B) | Public | 1,643 | 51,600,000 | - | - | 51,600,000 | 95.56 | | | | 51,600,000 | 96 | - | - | N/A | N/A | 2,666,171 | |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | - | - | - | - | - | - | | | | - | - | - | - | N/A | N/A | - | |
| (C2) | Shares held by Employee Trusts | - | - | - | - | - | - | | | | - | - | - | - | N/A | N/A | - | |
| | Total | 1,649 | 54,000,000 | - | - | 54,000,000 | 100.00 | | | | 54,000,000 | 100 | - | - | - | - | 2,966,171 | |

Table III - Statement showing Shareholding Pattern of the Public Shareholder

| | Category & Name of the shareholder (I) | PAN (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | No of voting Rights held in each class of securities (IX) | | | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) (XI) =(VII)+(X) as a % | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized Form (XIV) | |
|----------|---|----------|-----------------------------|--|--|---|--|---|---|---------|-------|---|--|----------------------------------|---------------------------------|---|---------------------------------|---|-----------|
| | | | | | | | | | No of voting Rights Class X | Class Y | Total | | | No.(a) | As a % of Total shares held (b) | No.(a) | As a % of Total shares held (b) | | |
| 1 | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | - | - | - | - | - | - | | | | - | - | - | - | - | - | - | - |
| (b) | Venture Capital Funds | | - | - | - | - | - | - | | | | - | - | - | - | - | - | - | - |
| (c) | Alternate Investments Funds | | - | - | - | - | - | - | | | | - | - | - | - | - | - | - | - |
| (d) | Foreign Venture Capital Investors | | - | - | - | - | - | - | | | | - | - | - | - | - | - | - | - |
| (e) | Foreign Portfolio Investors | | - | - | - | - | - | - | | | | - | - | - | - | - | - | - | - |
| (f) | Financial Institutions/Banks | | - | - | - | - | - | - | | | | - | - | - | - | - | - | - | - |
| (g) | Insurance Companies | | - | - | - | - | - | - | | | | - | - | - | - | - | - | - | - |
| (h) | Provident Funds / Pension Funds | | - | - | - | - | - | - | | | | - | - | - | - | - | - | - | - |
| (i) | Any other (specify) | | - | - | - | - | - | - | | | | - | - | - | - | - | - | - | - |
| | Sub Total (B)(1) | | - | - | - | - | - | - | | | | - | - | - | - | - | - | - | - |
| 2 | Central Government/State Government(s)/ President of India | | | | | | | | | | | | | | | | | | |
| (a) | Central Govt./State Govt. | | - | - | - | - | - | - | | | | - | - | - | - | - | - | - | - |
| | Sub Total (B)(2) | | - | - | - | - | - | - | | | | - | - | - | - | - | - | - | - |
| 3 | Non-Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Individual | | - | - | - | - | - | - | | | | - | - | - | - | - | - | - | - |
| (ai) | Ind-Hold nominal shr capital upto Rs.2L | | 1,573 | 19,892,578 | - | - | 19,892,578 | 36.84 | | | | 19,892,578 | 36.84 | - | - | - | - | - | 1,351,249 |
| (aii) | Ind-Hold nominal shr capital in excess of Rs.2L | | - | - | - | - | - | - | | | | - | - | - | - | - | - | - | - |
| (b) | NBFCs Registered with RBI | | - | - | - | - | - | - | | | | - | - | - | - | - | - | - | - |
| (c) | Employees Trusts | | - | - | - | - | - | - | | | | - | - | - | - | - | - | - | - |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | | - | - | - | - | - | - | | | | - | - | - | - | - | - | - | - |
| (e) | Any Other | | - | - | - | - | - | - | | | | - | - | - | - | - | - | - | - |
| e(1) | Bodies Corporate | | 55 | 1,705,939 | - | - | 1,705,939 | 3.16 | | | | 1,705,939 | 3.16 | - | - | - | - | - | 1,313,439 |
| | CONRAD TELEFLIMS LIMITED | | 1 | 3,360,000 | - | - | 3,360,000 | 6.22 | | | | 3,360,000 | 6.22 | - | - | - | - | - | - |
| | FALCON ENTERPRISES PVT LIMITED | | 1 | 2,700,000 | - | - | 2,700,000 | 5.00 | | | | 2,700,000 | 5.00 | - | - | - | - | - | - |
| | GRACEFUL PROPERTIES LIMITED | | 1 | 3,360,000 | - | - | 3,360,000 | 6.22 | | | | 3,360,000 | 6.22 | - | - | - | - | - | - |
| | ISPAT SHEET LTD | | 1 | 2,640,000 | - | - | 2,640,000 | 4.89 | | | | 2,640,000 | 4.89 | - | - | - | - | - | - |
| | JAGDISHWAR PHARMACUTICALS WORK | | 1 | 2,880,000 | - | - | 2,880,000 | 5.33 | | | | 2,880,000 | 5.33 | - | - | - | - | - | - |
| | LAFFAN SOFTWARE LIMITED | | 1 | 3,120,000 | - | - | 3,120,000 | 5.78 | | | | 3,120,000 | 5.78 | - | - | - | - | - | - |
| | N.E. ELECTRONICS LIMITED | | 1 | 3,180,000 | - | - | 3,180,000 | 5.89 | | | | 3,180,000 | 5.89 | - | - | - | - | - | - |
| | ONLINE INFORMATION TECHNOLOGIE | | 1 | 3,000,000 | - | - | 3,000,000 | 5.56 | | | | 3,000,000 | 5.56 | - | - | - | - | - | - |
| | SRG CUSTODIANS & SECU. LTD. | | 1 | 2,820,000 | - | - | 2,820,000 | 5.22 | | | | 2,820,000 | 5.22 | - | - | - | - | - | - |
| | VARISHTHA BUSINESS PVT LTD | | 1 | 2,940,000 | - | - | 2,940,000 | 5.44 | | | | 2,940,000 | 5.44 | - | - | - | - | - | - |
| e(2) | Clearing member | | 2 | 1,443 | - | - | 1,443 | 0.00 | | | | 1,443 | 0.00 | - | - | - | - | - | 1,443 |
| e(3) | NRIs | | 2 | 39 | - | - | 39 | 0.00 | | | | 39 | 0.00 | - | - | - | - | - | 39 |
| e(4) | Foreign Individuals (Including FDI) | | 1 | 1 | - | - | 1 | 0.00 | | | | 1 | 0.00 | - | - | - | - | - | 1 |
| | Sub Total (B)(3) | | 1,643 | 51,600,000 | - | - | 51,600,000 | 95.56 | | | | 51,600,000 | 95.56 | - | - | - | - | - | 2,666,171 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 1,643 | 51,600,000 | - | - | 51,600,000 | 95.56 | | | | 51,600,000 | 95.56 | - | - | - | - | - | 2,666,171 |

