

Introductory sub-table (I)(a)			
<b>Name of the Company: BombayTalkies Limited</b>			
<b>Scrip Code, Name of the scrip, class of security: 511246</b>			
<b>Quarter ended : 31/12/2013</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	54000000		

Statement Showing Shareholding Pattern								
Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	5	2,400,000	300,000	4.44	4.44	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
(e-i)		-	-	-	-	-	-	-
(e-ii)		-	-	-	-	-	-	-
	<b>Sub Total(A)(1)</b>	<b>5</b>	<b>2400000</b>	<b>300000</b>	<b>4.44</b>	<b>4.44</b>	<b>-</b>	<b>-</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Qualified Foreign Investor	-	-	-	-	-	-	-
e	Any Others(Specify)	-	-	-	-	-	-	-
e-i		-	-	-	-	-	-	-
e-ii		-	-	-	-	-	-	-
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and</b>	<b>5</b>	<b>2400000</b>	<b>300000</b>	<b>4.44</b>	<b>4.44</b>	<b>-</b>	<b>-</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-	-
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-	-	-
(i-ii)		-	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	66	31841919	1449419	58.97	58.97	-	-
(b)	Individuals							

I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1378	19420686	992475	35.96	35.96	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	3	337380	227380	0.62	0.62	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-
(d)	Any Other (specify)							
(d-i)	NRIs	1	14	14	-	-	-	-
(d-ii)	Clearing Member	-	-	-	-	-	-	-
(d-iii)	Foreign Individual (Including FDI)	1	1	1	-	-	-	-
	<b>Sub-Total (B)(2)</b>	<b>1448</b>	<b>51600000</b>	<b>2669289</b>	<b>95.56</b>	<b>95.56</b>	-	-
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>1448</b>	<b>51600000</b>	<b>2669289</b>	<b>95.56</b>	<b>95.56</b>	-	-
	<b>TOTAL (A)+(B)</b>	<b>1453</b>	<b>54000000</b>	<b>2969289</b>	<b>100.00</b>	<b>100.00</b>	-	-
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	<b>Sub-Total (C)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1453</b>	<b>54000000</b>	<b>2969289</b>	<b>100.00</b>	<b>100.00</b>	<b>-</b>	<b>-</b>

Sr.No	Notes
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held		No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BAY INLAND FINANCE PVT. LTD.	600000	1.11	-	-	-	-	-	-	-	-
2	BHASKAR FUND MANAGEMENT LTD	500000	0.93	-	-	-	-	-	-	-	-
3	CLIFTON SECURITIES PRIVATE LTD	600000	1.11	-	-	-	-	-	-	-	-
4	ABBEY FINEXIM PVT. LTD.	600000	1.11	-	-	-	-	-	-	-	-
5	ONLINE INFORMATION TECHNOLOGIES LT	100000	0.19	-	-	-	-	-	-	-	-
	<b>TOTAL</b>	<b>2400000</b>	<b>4.44</b>	-	-	-	-	-	-	-	-

(\* ) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CONRAD TELEFLIMS LIMITED	3360000	6.22	-	-	-	-	-
2	FALCON ENTERPRISES PVT LIMITED	2700000	5.00	-	-	-	-	-
3	GRACEFUL PROPERTIES LIMITED	3360000	6.22	-	-	-	-	-
4	ISPAT SHEET LTD	2640000	4.89	-	-	-	-	-
5	JAGDISHWAR PHARMACUTICALS WORK LTD.	2880000	5.33	-	-	-	-	-
6	LAFFAN SOFTWARE LIMITED	3120000	5.78	-	-	-	-	-
7	N.E. ELECTRONICS LIMITED	3180000	5.89	-	-	-	-	-
8	ONLINE INFORMATION TECHNOLOGIE	3000000	5.56	-	-	-	-	-
9	SRG CUSTODIANS & SECU. LTD.	2820000	5.22	-	-	-	-	-
10	VARISHTHA BUSINESS PVT LTD	2940000	5.44	-	-	-	-	-
<b>TOTAL</b>		<b>30000000</b>	<b>55.56</b>	-	-	-	-	-

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same	
1	CONRAD TELEFLIMS LIMITED	3360000	6.22	-	-	-	-	-
2	GRACEFUL PROPERTIES LIMITED	3360000	6.22	-	-	-	-	-
3	JAGDISHWAR PHARMACUTICALS	2880000	5.33	-	-	-	-	-
4	LAFFAN SOFTWARE LIMITED	3120000	5.78	-	-	-	-	-
5	N.E. ELECTRONICS LIMITED	3180000	5.89	-	-	-	-	-
6	ONLINE INFORMATION TECHNOL	3000000	5.56	-	-	-	-	-
7	SRG CUSTODIANS & SECU. LTD.	2820000	5.22	-	-	-	-	-
8	VARISHTHA BUSINESS PVT LTD	2940000	5.44	-	-	-	-	-
<b>TOTAL</b>		<b>24660000</b>	<b>45.67</b>	-	-	-	-	-

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		-	-
<b>TOTAL</b>		-	-

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		-	-	-
<b>TOTAL</b>		-	-	-