

Introductory sub-table (I)(a)			
Name of the Company: BombayTalkies Limited			
Scrip Code, Name of the scrip, class of security: 511246			
Quarter ended : 30/09/2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	54000000		

Statement Showing Shareholding Pattern								
Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	4	2,400,000	300,000	4.44	4.44	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
(e-i)		-	-	-	-	-	-	-
(e-ii)		-	-	-	-	-	-	-
	Sub Total(A)(1)	4	2400000	300000	4.44	4.44	-	-
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Qualified Foreign Investor	-	-	-	-	-	-	-
e	Any Others(Specify)	-	-	-	-	-	-	-
e-i		-	-	-	-	-	-	-
e-ii		-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and	4	2400000	300000	4.44	4.44	-	-
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-	-	-
(i-ii)		-	-	-	-	-	-	-
(i-ii)		-	-	-	-	-	-	-
	Sub-Total (B)(1)	-	-	-	-	-	-	-
B 2	Non-institutions							

(a)	Bodies Corporate	69	31,780,775	1,388,275	58.85	58.85	-	-
(b)	Individuals							

I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1,387.00	19481830	1053619	36.08	36.08	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	3.00	337380	227380	0.62	0.62	-	-
(c)	Qualified Foreign Investor	1	1	1	0.00	0.00	-	-
(d)	Any Other (specify)							
(d-i)	NRIs	1	14	14	0.00	0.00	-	-
(d-ii)								
	Sub-Total (B)(2)	1461	51600000	2669289	95.56	95.56	-	-
	Total Public Shareholding (B)= (B)(1)+(B)(2)	1461	51600000	2669289	95.56	95.56	-	-
	TOTAL (A)+(B)	1465	54000000	2969289	100.00	100.00	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	Sub-Total (C)	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	1465	54000000	2969289	100.00	100.00	-	-

Sr.No	Notes
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BAY INLAND FINANCE PVT. LTD.	600000	1.11	-	-	-	-	-	-	-	-
2	BHASKAR FUND MANAGEMENT LTD	600000	1.11	-	-	-	-	-	-	-	-
3	CLIFTON SECURITIES PRIVATE LTD	600000	1.11	-	-	-	-	-	-	-	-
4	ABBAY FINEXIM PVT. LTD.	600000	1.11	-	-	-	-	-	-	-	-
TOTAL		2400000	4.44	-	-	-	-	-	-	-	-

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CONRAD TELEFLIMS LIMITED	3360000	6.22	-	-	-	-	-
2	FALCON ENTERPRISES PVT LIM	2700000	5.00	-	-	-	-	-
3	GRACEFUL PROPERTIES LIMITE	3360000	6.22	-	-	-	-	-
4	ISPAT SHEET LTD	2640000	4.89	-	-	-	-	-
5	JAGDISHWAR PHARMACUTICAL	2880000	5.33	-	-	-	-	-
6	LAFFAN SOFTWARE LIMITED	3120000	5.78	-	-	-	-	-
7	N.E. ELECTRONICS LIMITED	3180000	5.89	-	-	-	-	-
8	ONLINE INFORMATION TECHNO	3000000	5.56	-	-	-	-	-
9	SRG CUSTODIANS & SECU. LTD.	2820000	5.22	-	-	-	-	-
10	VARISHTHA BUSINESS PVT LTD	2940000	5.44	-	-	-	-	-
TOTAL		30000000	55.56	-	-	-	-	-

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same	
1	CONRAD TELEFLIMS LIMITED	3360000	6.22	-	-	-	-	-
2	GRACEFUL PROPERTIES LIMITED	3360000	6.22	-	-	-	-	-
3	JAGDISHWAR PHARMACUTICAL	2880000	5.33	-	-	-	-	-
4	LAFFAN SOFTWARE LIMITED	3120000	5.78	-	-	-	-	-
5	N.E. ELECTRONICS LIMITED	3180000	5.89	-	-	-	-	-
6	ONLINE INFORMATION TECHNO	3000000	5.56	-	-	-	-	-
7	SRG CUSTODIANS & SECU. LTD.	2820000	5.22	-	-	-	-	-
8	VARISHTHA BUSINESS PVT LTD	2940000	5.44	-	-	-	-	-
TOTAL		24660000	45.67	-	-	-	-	-

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		-	-
TOTAL		-	-

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		-	-	-
TOTAL		-	-	-