

**Registered Office**

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Email : btl.invtcomp@rediffmail.com

Date :- 08th January, 2019

To,
The Deputy Gen. Manager
Department of Corporate Services
BSE Ltd.
P.J. Tower, Dalal Street,
Mumbai.

A handwritten signature in black ink, appearing to be 'OK' or similar initials.

Sub: Non Applicability of corporate governance

Dear Sir / Madam,

I Mahendrakumar Jhajharia hereby certify that the paid up Equity capital of the Bombay Talkies Limited is Rs. 54000000 and the networth of the company is Rs. 5,48,58,901.80 as on 31st December, 2018. As per Regulation 15 of the SEBI(Listing Obligations and Disclosure Requirement) Regulations, 2015 corporate governance provisions shall not be mandatory to the following class of companies:

- a) Companies having paid up equity share capital not exceeding Rs.10 crore and Net Worth not exceeding Rs.25 crore, as on the last day of the previous financial year;

Provided that where the provisions of the regulations specified in this regulation becomes applicable to a listed entity at a later date, such listed entity shall comply with the requirements of those regulations within six months from the date on which the provisions became applicable to the listed entity.

Accordingly it may be noted that the paid up share capital of the Company is below Rs. 10 crore and Net Worth of the Company has not exceeded Rs.25 crore, as on 30th September, 2018 and hence **Corporate Governance is not applicable to the Company.**

Request to take the same on your records and do the needful.

Thanking You,
Yours Faithfully
For **Bombay Talkies Ltd.**

A handwritten signature in blue ink, appearing to be 'Mahendra Kumar Jhajharia'.

Compliance Officer / Director
Mahendra Kumar Jhajharia
DIN : 00517067